

October 13, 2023

**IN THE MATTER OF THE BANKRUPTCY OF
NOMODIC MODULAR STRUCTURES INC., AITHRA PROJECTS INC.,
AND NOMODIC MODULAR STRUCTURES (ONTARIO) LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To all known Creditors of Nomodic Modular Structures Inc., Aithra Projects Inc., and Nomodic Modular Structures (Ontario) Ltd. (collectively referred to as "Nomodic")

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List;
- Bankruptcy Order; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Cameron Browning by email at cameron.browning@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP, LIT
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

Take notice that:

1. Nomodic Modular Structures Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Nomodic Modular Structures Inc.) on the 6th day of October 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26th day of October 2023 at 10:00 AM at 1610 - 520 5 Ave SW, Calgary, AB or Microsoft Teams Meeting ID: 218 614 306 62, Passcode: hdfVvZ, 1-587-319-2925,,81580881.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 13th day of October 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee
Per:



Deryck Helkaa - Licensed Insolvency Trustee
Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6032 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

Original Amended


Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	9,099,838.27	1. Inventory	0.00
Balance of secured claims as per list "B"	190,002.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	<u>9,289,840.27</u>	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2,635,222.34	Good	7,880,902.40
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	3,000,000.00
Total liabilities.	<u>11,925,062.61</u>	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	<u>NIL</u>	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	92,513.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	270,040.00
		13. Interests under wills	0.00
		14. Vehicles	353,059.30
		15. Other property, as per list "H"	255,650.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	<u>3,971,262.30</u>
		Deficiency	<u>7,953,800.31</u>

I, FTI Consulting Canada Inc. in its capacity as Trustee, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 13th day of October 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 13th day of October 2023.



 FTI Consulting Canada Inc. in its capacity
 as Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomadic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1110438 B.C. Ltd. O/A MGR Workforce	7500 Highway 27, Unit 7 Woodbridge ON L4H 0J2 CA	23,932.66	0.00	23,932.66
2	12466546 Canada Inc. (D.B.A. Flex Modular)	5 Keppel Street Dundalk ON N0C 1B0 CA	419,184.39	0.00	419,184.39
3	1357192 BC Ltd. True Valley Fencing Ltd	414 Tranquille Rd Kamloops BC V2B 3G8 CA	16,836.93	0.00	16,836.93
4	1684769 Alberta Ltd.	30 Alberta Avenue Spruce Grove AB T7X 3A6	6,250.00	0.00	6,250.00
5	2020181 ALBERTA LTD	119 Brightonstone Gardens SE Calgary AB T2Z 0C9 CA	1,149.76	0.00	1,149.76
6	A.C. Technical Systems Limited	2100 Forbes Street Unit 10 Whitby ON L1N 9T3 CA	4,151.70	0.00	4,151.70
7	Accurate Alarms Ltd.	439 Sixth Street New Westminster BC V3L 3B1 CA	257.50	0.00	257.50
8	Allnorth	4445 Greig Avenue Terrace BC V8G 1M4 CA	3,210.03	0.00	3,210.03
9	Allnorth Consultants Limited	100 - 575 Lansdowne Street Kamloops BC V2C 1X8 CA	10,689.70	0.00	10,689.70
10	Alta 1 Drywall Ltd.	Box 30372 Fort McMurray AB T9H 0B8 CA	36,570.53	0.00	36,570.53
11	Amigo Landscapes	47575 Yale Road Chilliwack BC V2P 7M8 CA	27,825.00	0.00	27,825.00
12	Andrew Sheret Limited	1320 Highfield Cres SE Calgary AB T2G 5M3 CA	467.34	0.00	467.34
13	Aqua North Plumbing Ltd.	PO Box 836, 3859 First Ave Smithers BC V0J 2N0 CA	3,960.91	0.00	3,960.91
14	Aqua Terra Eavestroughs And Rain Water	2904 Dolphin Drive Nanose Bay BC V9P 9J4 CA	6,230.65	0.00	6,230.65
15	Arch Insurance Canada Ltd.	200 Bay Street, Suite 3100, P.O. Box 119 Toronto ON M5J 2J3	0.00	1.00	1.00
16	Architects + Research + Knowledge Inc.	Suite 100, 82 Peter Street Toronto ON M5V 2G5 CA	163,659.52	0.00	163,659.52
17	ATCO Structures & Logistics Ltd.	115 Peacekeepers Drive SW Calgary AB T3E 7X4 CA	37,685.48	0.00	37,685.48
18	BC Hydro	3333 22nd Ave Prince George BC V2N 1B4	1,104.15	0.00	1,104.15
19	Bell Conferencing Inc.	5099 Creekbank Road B4 Mississauga ON L4W 5N2 CA	84.00	0.00	84.00
20	Blue Collar Camps Ltd.	255 Lear Road Quesnel BC V2J 5V5 CA	18,626.65	0.00	18,626.65
21	BNR Electric Ltd.	PO Box 4092, Stn Yarrow Main Chilliwack BC V2R 5H8 CA	224,829.52	0.00	224,829.52
22	Britco BOXX Limited Partnership	21690 Smith Crescent Langley BC V2Y 1X9 CA	4,305.92	0.00	4,305.92
23	Brock White Canada ULC	2703 - 61 Avene SE Calgary AB T2C 4X3 CA	11,980.24	0.00	11,980.24

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomadic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Buttcon West Ltd	202 - 1400 Kensington Rd. NW Calgary AB T2N 3P9 CA	710,417.57	0.00	710,417.57
25	BV Electric Ltd.	2400 Telkwa High Road Telkwa BC V0J 2X1 CA	5,714.96	0.00	5,714.96
26	CannAmm	150 - 4808 87th Street Edmonton AB T6E 5W3 CA	723.47	0.00	723.47
27	CanStruct Engineering Group	201-14439 104 Ave Surrey BC V3R 1M1 CA	3,954.30	0.00	3,954.30
28	CAS Corporate Governance Services	600 - 815 8th Avenue SW Calgary AB T2P 3P2 CA	3,564.75	0.00	3,564.75
29	Cascade Aqua-Tech Ltd. - BC	100 - 3215 Norland Ave Burnaby BC V5B 3A9 CA	3,090.51	0.00	3,090.51
30	Cascade Roofing & Exteriors Inc.	7968 Venture Place Chilliwack BC V2R 0K2 CA	310,458.13	0.00	310,458.13
31	Charissa Wangsawidjaya (Contractor)	2809 Dallaire Avenue SW Calgary AB T3E 7T2 CA	21,065.63	0.00	21,065.63
32	Chipotle	PO Box 182566 Columbus OH 43215 USA	1.00	0.00	1.00
33	City of Surrey	13450 104 Ave Surrey BC V3T 1V8 CA	6,834.00	0.00	6,834.00
34	Cohesive Mechanical Contracting Ltd.	6-46058 Bridle Ridge Crescent Chilliwack BC V2R 5Z4 CA	292,005.00	0.00	292,005.00
35	Columbia Fuels - Division of Parkland Corp	1800, 240 - 4 Ave SW Calgary AB T2P 4H4 CA	1,207.11	0.00	1,207.11
36	Dave Ballard Design	140 Burke Drive Camano Island WA 98282 US	1,614.22	0.00	1,614.22
37	Denton US LLP	101 JFK Parkway Short Hills NJ 07078 US	47,043.89	0.00	47,043.89
38	Dentons Canada LLP	850 - 2nd Street SW Calgary AB T2R 0R8 CA	14,295.27	0.00	14,295.27
39	DF Safety Ltd	12710 101 Street NW Edmonton AB T5E 4E5 CA	8,715.00	0.00	8,715.00
40	Docktor Freight Solutions Corp.	8328 1st Street NW Edmonton AB T6P 1X2 CA	115,227.00	0.00	115,227.00
41	Dulux Paints	5308 17 Ave SW Calgary AB T3E 6S6	65.84	0.00	65.84
42	EECOL - AB Southern Region	11004 - 48th Street SE Calgary AB T2C 3E1 CA	469.35	0.00	469.35
43	EECOL - BC Region	19645 - 92A Avenue Langley BC V1M 3B3 CA	78.69	0.00	78.69
44	ElecTech Contracting Ltd. - DBA TechCanada	Unit 12, 10672 - 46 Street SE Calgary AB T2C 1G1 CA	312,944.13	0.00	312,944.13
45	EMCO Corporation	130 Boreal Ave Fort McMurray AB T9K 0T4 CA	132.40	0.00	132.40
46	Employment Specialists	548 Columbia Street New Westminster BC V3L 1B1 CA	77,935.25	0.00	77,935.25

13-Oct-2023

Date

FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomodic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Enterprise	709 Milner Ave Scarborough ON M1B 6B6	24,013.21	0.00	24,013.21
48	Fire Protection Inc.	6748 59 Street Edmonton AB T6B 3N6 CA	197.40	0.00	197.40
49	Flynn Bros. Projects Inc.	8902 - 95 Street Morinville AB T8R 1K7 CA	195,252.55	0.00	195,252.55
50	Ford Credit Canada Company	PO BOX 2400 Edmonton AB T5J 5C7	0.00	0.00	0.00
51	Fortis BC Energy Inc.	P.O. Box 6666 Station Terminal Vancouver BC V6B 6M9 CA	48.31	0.00	48.31
52	Freedom Sprinkler Inc.	1489 Dublin Ave Winnipeg MB R3E 3G8 CA	7,040.54	0.00	7,040.54
53	FTI Consulting Canada Inc.	TD South Tower, 79 Wellington Street West, Suite 2010 Toronto ON M5K 1G8	1.00	0.00	1.00
54	Garth Cameron Contracting	659 Parlee Place, Box 457 Tofino BC V0R 2Z0 CA	1,803.69	0.00	1,803.69
55	Geier Waste Services Ltd	4644 Lazelle Ave Terrace BC V8S 1S6 CA	68.52	0.00	68.52
56	Gescan (Division of Sonepar Canada Inc)	120 3165 114 Ave SE Calgary AB T2Z 3X2 CA	44.18	0.00	44.18
57	GFL Environmental	Box 1226, 4138 - 42 Street Whitecourt AB T7S 1P1 CA	4,833.27	0.00	4,833.27
58	Giusti Group Limited Partnership	4 Industrial Way SE Calgary AB T3S 0A2 CA	182,824.45	0.00	182,824.45
59	Government of Alberta	Main Floor, Law Courts Building 1A Sir Winston Churchill Square Edmonton AB T5J 0R2 CA	2,559.19	0.00	2,559.19
60	Grandeur Housing Ltd.	Box 2260 Winkler MB R6W 4B9 CA	176,164.99	0.00	176,164.99
61	Gregg Distributors LP	16215 118 Avenue Edmonton AB T5V 1C7 CA	402.77	0.00	402.77
62	Griffin Investigation & Security Services Ltd.	101 - 9300 Nowell St. Chilliwack BC V2P 4V7 CA	46,887.59	0.00	46,887.59
63	H.Y. Engineering Ltd.	#200 - 9128 152 Street Surrey BC V3R 4E7	3,618.83	0.00	3,618.83
64	Hayworth Equipment Sales	26180 114 Ave Acheson AB T7X 6R1 CA	5,954.62	0.00	5,954.62
65	Hybrid Access Inc.	#107 - 2330 Shaughnessy St Port Coquitlam BC V3C 0B5 CA	225,216.56	0.00	225,216.56
66	Impact Grout Inc.	810 Spider Lake Road Qualicum Beach BC V9K 2L7 CA	7,350.00	0.00	7,350.00
67	Inglehart And Sons Construction Ltd.	Site 26 COMP 28 SS 2 LCD Main Fort St. John BC V1J 4M7 CA	54,001.25	0.00	54,001.25
68	ITEC Systems Design Ltd.	#4 - 20092 - 93A Avenue Langley BC V1M 3Y4 CA	3,517.50	0.00	3,517.50

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomadic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	Joel Smith	211 Martin Street Brownedale PA 18421 USA	8,640.00	0.00	8,640.00
70	JRS Engineering Ltd.	300 - 4595 Canada Way Burnaby BC V5G 1J9 CA	3,320.62	0.00	3,320.62
71	JSK Traffic Control Services Inc.	Lot 119401 Trans Canada Hwy Chemainus BC V9R 1K0 CA	46,060.23	0.00	46,060.23
72	Kamloops Alarm & Electric Ltd.	#107 - 1339 McGill Road Kamloops BC V2C 6K7 CA	69,265.71	0.00	69,265.71
73	KMS Tools and Equipment	110 Woolridge Street, Coquitlam BC V9S 3B3 CA	6,859.82	0.00	6,859.82
74	Kone Inc	30 - 4223 Commerce Circle Victoria BC V8Z 6N6 CA	40,752.93	0.00	40,752.93
75	KPMG Law LLP	3100 205 - 5 Avenue S.W. Calgary AB T2P 4B9 CA	27,166.60	0.00	27,166.60
76	L&L Contracting	PO Box 136 bella Bella BC V0T 1Z0 CA	37,563.75	0.00	37,563.75
77	Layfield Canada Ltd.	17720 129 Ave Edmonton AB T5V 0C4 CA	10,984.05	0.00	10,984.05
78	Lowney Inc.	Suite 200, 360 17th Street Oakland CA 94612 US	46,464.60	0.00	46,464.60
79	Lucas Geomatics Ltd.	#102-17750 56th Avenue PO Box 529 Surrey BC V3S 1K4 CA	3,360.00	0.00	3,360.00
80	Manych Mechanical Inc.	195 Highway 5 West Dundas ON L9H 5E2 CA	4,769.37	0.00	4,769.37
81	Maple Leaf Disposal Ltd.	20378 Langley Bypass Langley BC V3A 5E7 CA	462.34	0.00	462.34
82	MasterCard	103 - 11929 40th Street SE Calgary AB T2Z 4M8	477.53	0.00	477.53
83	Matt Gowanlock	2336 Baywater Crescent SW Airdrie AB T4B 0T4 CA	105,573.01	0.00	105,573.01
84	McElhaney Ltd.	201, 13455 114 Ave Edmonton AB T5M 2E2 CA	4,265.63	0.00	4,265.63
85	MHBC Planning, Urban Design & Landscape Architecture	7050 Weston Road, Suite 230 Woodbridge ON L4L 8G7 CA	8,742.81	0.00	8,742.81
86	Midland Exteriors Ltd.	#103, 12069 Harris Road Pitt Meadows BC V3Y 0C8 CA	34,230.00	0.00	34,230.00
87	MJRK Construction	255 Indiana Rd West Hagersville ON N0A 1H0 CA	2,234.58	0.00	2,234.58
88	MNP LLP	1500 - 640 5th Avenue SW Calgary AB T2P 3G4 CA	24,255.00	0.00	24,255.00
89	Modular Industrial Structures Brandon	1845 18th St N Brandon MB R7C 1A6	453,862.50	0.00	453,862.50
90	Morrison Hershfield Limited	Suite 300, 125 Commerce Valley Drive West Markham ON L3T 7W4 CA	3,150.00	0.00	3,150.00
91	MSS Social Impacts & Management Ltd.	21 Scandia Hill NW Calgary AB T3L 1T7 CA	1,260.00	0.00	1,260.00

13-Oct-2023

Date



FTN Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomodic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
92	Northern Capital Radon Services Ltd	C - 381 McAloney Road Prince George BC V2K 4L2 CA	2,454.50	0.00	2,454.50
93	Northern Mat Bridge	Suite 1420, 250-6th Ave SW Calgary AB T2P 3H7 CA	27,489.00	0.00	27,489.00
94	Northern Vision Development LP	2237 2nd Ave Suite 200 Whitehorse YT Y1A 0K7	2,400,000.00	0.00	2,400,000.00
95	Northgate Industries Ltd.	12345 - 121 Street Edmonton AB T5L 4Y7 CA	546,879.09	0.00	546,879.09
96	Paladin Security	Suite 201 - 3001 Wayburne Drive Burnaby BC V5G 4W3 CA	410.08	0.00	410.08
97	Pavilion Builders Inc.	11695 - 147 Street NW Edmonton AB T5M 1W3 CA	7,490.14	0.00	7,490.14
98	Peace River Home Hardware Building Centre	7310 - 97 Avenue Peace River AB T8S 0A8 CA	6,151.76	0.00	6,151.76
99	Procrane Inc.	PO BOX 8610, STATION SOUTH Edmonton AB T6E 6R2	0.00	0.00	0.00
100	Receiver General	11 Laurier Street Gatineau QC K1A 0S5 CA	15,946.17	0.00	15,946.17
101	Receiver General of Canada	Calgary Tax Office Harry Hays Building, 220 - 4 Avenue SE Calgary AB T2G 0L1	0.00	190,000.00	190,000.00
102	Regehr Contracting Ltd	6547 Mt. Lehman Road Abbotsford BC V4X 2G5 CA	51,339.43	0.00	51,339.43
103	Ridgeline Exteriors	43815 Progress Way Chilliwack BC V2R 0E6 CA	365,977.50	0.00	365,977.50
104	Rob Tournour Masonry Ltd.	#121 - 937 Dunford Ave Victoria BC V9B 2S4	2,370.39	0.00	2,370.39
105	Robert Britton Employee Expenses	#280, 23 Sunpark Drive SE Calgary AB T2X 3V1 CA	163.00	0.00	163.00
106	Roc-Tech Contracting (2011) Ltd.	96 Wallace Street Nanaimo BC V9R 0E2 CA	3,463.78	0.00	3,463.78
107	RONA	SUITE 201, 5150 SPECTRUM WAY MISSISSAUGA ON L4W 5G1	6,715.76	0.00	6,715.76
108	Royal Bank of Canada	10 YORK MILLS ROAD 3RD FLOOR Toronto ON M2P 0A2	1.00	0.00	1.00
109	Rydal Construction Ltd.	4308 45 Ave Leduc AB T9E 5V2 CA	75,937.81	0.00	75,937.81
110	Ryder Architecture (Canada) Inc.	2705 Main Street Vancouver BC V5T 3E9 CA	39,459.00	0.00	39,459.00
111	Ryzuk Geotechnical Ltd.	6-40 Cadillac Ave Victoria BC V8Z 1T2 CA	1,277.23	0.00	1,277.23
112	Safety Supplies Canada O/A Nadawco Inc.	469 C South Ave, Box 3612 Spruce Grove AB T7X 3A8 CA	3,015.05	0.00	3,015.05
113	SAP Concur	601 108th Avenue NE, Suite 1000 Bellevue WA 98004 US	1,900.17	0.00	1,900.17
114	Sawridge MPL Peace River LP	P.O. Box 7290; 9510 - 100 Street Peace River AB T8S 1S9 CA	27,577.37	0.00	27,577.37

13-Oct-2023

Date


 FTI Consulting Canada Inc. in its capacity as
 Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomadic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	Seko Construction Ltd.	17430-103 Ave NW Edmonton AB T5S 2K8 CA	1,575.00	0.00	1,575.00
116	Shaw	PO Box 2468 Station M Calgary AB T2P 4Y2	1,855.79	0.00	1,855.79
117	Slegg Building Materials	661 Industrial Way Tofino BC V0R 2Z0 CA	6,663.71	0.00	6,663.71
118	South Kamloops Holdings Ltd.	272 Lansdowne Street Kamloops BC V2C 1X7	0.00	0.00	0.00
119	Starland Supply (2000) Ltd.	Box 427 Burns Lake BC V0J 1E0 CA	1,363.81	0.00	1,363.81
120	Steeltec Industries Ltd.	44375 Yale Road West Chilliwack BC V2R 4H2 CA	2,147.04	0.00	2,147.04
121	Steenhof Building Services Group	40 Peter Street South Orillia ON L3V 5A9	11,893.81	0.00	11,893.81
122	Sterling Crane - Division of Procrane Inc.	2440 - 76 Avenue Edmonton AB T6P 1J5 CA	48,664.88	0.00	48,664.88
123	Stone Pacific Contracting Ltd.	PO Box 972 Duncan BC V9L 3Y2 CA	108,600.17	0.00	108,600.17
124	Summit Site Services Inc.	120 Saskatchewan Avenue Spruce Grove AB T7X 0V5 CA	52,089.42	0.00	52,089.42
125	Surveillance Shop Ltd.	#23 - 4511 Glenmore Trail SW Calgary AB T2C 2R9	48,080.76	0.00	48,080.76
126	T&L Fencing Ltd.	101 - 1285 Dalhousie Drive Kamloops BC V2C 5Z5 CA	23,252.65	0.00	23,252.65
127	Targetbox Containers West Inc.	52013 Yale Road E. Rosedale BC V0X 1X1 CA	246.40	0.00	246.40
128	TDH Enterprises Ltd.	110 - 19097 26th Avenue Surrey BC V3S 3V7 CA	12,628.00	0.00	12,628.00
129	Telus Health Care Centres Inc.	PO Box 80700 Burnaby BC V5H 4P7 CA	683.72	0.00	683.72
130	Telus Mobility	P.O. Box 8950 Station Terminal Vancouver BC V6B 3C3	29.01	0.00	29.01
131	TheITeam Ltd.	1210 8 Street SW Calgary AB T2R 1L3 CA	8,825.17	0.00	8,825.17
132	TK Elevator (Canada) Limited	2075 Kennedy Rd Suite 600 Scarborough ON M1T 3V3	6,511.91	0.00	6,511.91
133	Tokio Marine Canada Ltd.	330 Bay St. Suite 400 Toronto ON M5H 2S8	0.00	1.00	1.00
134	Trimac Welding & Fabricating Ltd.	108-31120 Peardonville Road Abbotsford BC V2T 6K7 CA	17,648.42	0.00	17,648.42
135	TRU-CO Structures Inc.	PO Box 1372 Bow Island AB T0K 0G0 CA	70,904.06	0.00	70,904.06
136	TWS Engineering Ltd.	9918 75 Avenue Edmonton AB T6E 1J2 CA	21,725.35	0.00	21,725.35
137	United Rentals of Canada	C/O V7406, PO BOX 7406 STATION TERMINAL Vancouver BC V6B 4E2 CA	77,057.55	0.00	77,057.55

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomodic Modular Structures Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
138	Victoria Railings Inc.	#3 2986 Boys Road Duncan BC V8R 0A4 CA	11,513.34	0.00	11,513.34
139	Viking Fire Protection Inc.	140, 7885 North Fraser Way Vancouver BC V5J 5M7 CA	2,044.00	0.00	2,044.00
140	VISA	103 - 11929 40th Street SE Calgary AB T2Z 4M8	328.78	0.00	328.78
141	Wainwright Marine Services Ltd.	110 Duncan Road Prince Rupert BC V8J 3P4 CA	11,542.65	0.00	11,542.65
142	Waste Management of Canada Corporation	350 Beaver Lake Rd Kelowna BC V4V 1S5 CA	58.55	0.00	58.55
143	West Arc Welding & Fabrication Inc.	43 Braid St New Westminster BC V3L 3P2 CA	27,083.28	0.00	27,083.28
144	West Coast Pre Fab Ltd.	3425 River Road Chemainus BC V0R 1K4 CA	39,952.19	0.00	39,952.19
145	Wilson M. Beck Insurance Services	200, 1311 - 9 Avenue SW Calgary AB T3C 0H9 CA	20,707.00	0.00	20,707.00
146	WSP Canada Inc.	PO Box 4590 Stn A Toronto ON M5W 7B1 CA	8,628.72	0.00	8,628.72
147	XCaliber Crane and Rigging	Box 3351 Spruce Grove AB T7X 3A6 CA	17,092.95	0.00	17,092.95
148	Xenali Inc.	11430 - 170 Street SW Edmonton AB T5S 1L7 CA	6,350.40	0.00	6,350.40
Total:			9,099,838.27	190,002.00	9,289,840.27

13-Oct-2023

Date


 FTI Consulting Canada Inc. in its capacity as
 Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "B"
 Secured Creditors

Nomodic Modular Structures Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Arch Insurance Canada Ltd.	200 Bay Street, Suite 3100, P.O. Box 119 Toronto ON M5J 2J3	1.00	Cash on hand - Chequing - ATB Financial		0.00		1.00
2	ATB Financial	600 - 585 8 Ave SW Calgary AB T2P 1G1	1,428,746.34	Debts Due - Business - Accounts Receivable Securities - Shares Motor Vehicles - Automobile - GMC, Ford, Chevrolet (11) Furniture - Furniture & Fixtures Other - Construction Tools Other - Computer Equipment Cash on hand - Chequing - ATB Financial		919,610.04 270,040.00 146,583.30 92,513.00 0.00 0.00 0.00		
3	Business Development Bank of Canada	The Edison, Suite 1310, 150-9th Avenue SW Calgary AB T2P 3H9	1,000,000.00	Debts Due - Business - Accounts Receivable Other - Construction Tools Other - Computer Equipment Securities - Shares Motor Vehicles - Automobile - GMC, Ford, Chevrolet (11) Furniture - Furniture & Fixtures Cash on hand - Chequing - ATB Financial		1,000,000.00 0.00 0.00 0.00 0.00 0.00 0.00	1,080,389.96 154,673.00 100,977.00	
4	Enterprise Fleet Management Canada Inc.	688 Heritage Dr. SE Ste. 240 Calgary AB T3M 1T8	206,476.00	Motor Vehicles - Automobile - Chevrolet (4)		206,476.00		
5	Receiver General of Canada	Calgary Tax Office Harry Hays Building, 220 - 4 Avenue SE Calgary AB T2G 0L1	190,000.00	Cash on hand - Chequing - ATB Financial		0.00		190,000.00
6	Tokio Marine Canada Ltd.	330 Bay St. Suite 400 Toronto ON M5H 2S8	1.00	Cash on hand - Chequing - ATB Financial		0.00		1.00
Total:			2,825,224.34			2,635,222.34	1,336,039.96	190,002.00

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as Trustee

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 78 -- Continued

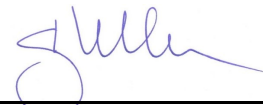
List "C"
Preferred Creditors for Wages, Rent, etc.

Nomodic Modular Structures Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Nomodic Modular Structures Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

13-Oct-2023

Date


FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Nomodic Modular Structures Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	- AB	Project Billings	7,880,902.40 0.00 0.00		07-May-2012	3,000,000.00	ATB, BDC
Total:				7,880,902.40 0.00 0.00			3,000,000.00	

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Nomodic Modular Structures Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Nomodic Modular Structures Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Oct-2023

Date


FTI Consulting Canada Inc. in its capacity as
Trustee

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2996918
 Estate No. 25-2996918

FORM 78 -- Concluded

List "H"
 Property

Nomadic Modular Structures Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture & Fixtures	0.00	92,513.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares	0.00	270,040.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - GMC, Ford, Chevrolet (11)	0.00	146,583.30
		Automobile - Chevrolet (4)	0.00	206,476.00
(l) Taxes			0.00	0.00
(m) Other		Construction Tools	0.00	154,673.00
		Computer Equipment	0.00	100,977.00
			Total:	971,262.30

13-Oct-2023

Date



FTI Consulting Canada Inc. in its capacity as
 Trustee

Court No. 25-2996918

File No. 25-2996918

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6032 Fax: (403) 232-6116

Clerk's Stamp

COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

PROCEEDINGS:

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE BANKRUPTCY OF NOMODIC
MODULAR STRUCTURES INC., AITHRA PROJECTS INC.,
and NOMODIC MODULAR STRUCTURES (ONTARIO) LTD.

JUDICIAL CENTRE

CALGARY

DOCUMENT

BANKRUPTCY ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Pantelis Kyriakakis / Nathan Stewart
Tel: 403-260-3536 / 3536
Fax: 403-260-3501
Email: pkyriakakis@mccarthy.ca / nstewart@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED:

October 6, 2023

LOCATION OF HEARING OR TRIAL:

Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER:

Registrar Justice D.B. Nixon

UPON THE APPLICATION FOR BANKRUPTCY ORDER (the "**Application**") filed by ATB Financial (the "**Applicant**"), creditor of Nomodic Modular Structures Inc. ("**Nomodic**") Aithra Projects Inc. ("**Aithra**"), and Nomodic Modular Structures (Ontario) Ltd. ("**Nomodic Ontario**"), Nomodic Ontario, Aithra and Nomodic are collectively referred to as, the "**Bankrupts**", filed to be filed

AND UPON HAVING READ the Application and the Affidavit of Truth of Muhammad Ashraf, sworn on October 6, 2023 (the "**Affidavit**"), filed in support hereof; **AND UPON HAVING READ** the Affidavit of Service of Katie Hynne, sworn on _____, 2023 (the "**Service Affidavit**"), filed; to be sworn and filed

AND UPON NOTING the consent of FTI Consulting Canada Inc., in its capacity as court-appointed trustee in bankruptcy of the Bankrupts (the "**Trustee**") to the within Order; **AND UPON** noting the consent endorsed hereon of counsel to the Bankrupts, for the Bankrupts; **AND UPON HEARING** the submissions of counsel for the Applicant and any other parties present at the

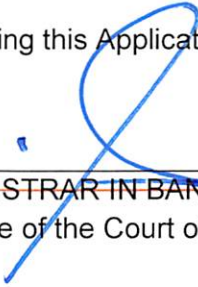
Application; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON** it appearing to the Court that the following acts of bankruptcy have been committed by the Bankrupts:

- (a) the debts owing by the Bankrupts exceed \$1,000; and,
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, the Bankrupts ceased to meet its liabilities generally as they become due.

IT IS HEREBY ORDERED AS FOLLOWS:

1. The time for service of the Application is abridged, if necessary, the Application is properly returnable today, service of the Application on the service list (the "**Service List**") attached as Exhibit "A" to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the Service List, are entitled to service of the Application.
2. Nomodic, a corporation who carries on business in Alberta, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Nomodic.
3. Aithra, a corporation who carries on business in Alberta, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Aithra.
4. Nomodic Ontario, a corporate who carries on business in Ontario, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Nomodic Ontario.
5. The Trustee be and is hereby appointed as trustee of the estate of the Bankrupts, Nomodic, Aithra, and Nomodic Ontario, without security.
6. The costs of and incidental to this Application and of this Order shall be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the Bankrupts, Nomodic, Aithra, and Nomodic Ontario.
7. This Order must be served only upon those interested parties attending or represented at the within application and serve may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

8. Service of this Order on any party not attending this Application is hereby dispensed with.



~~REGISTRAR IN BANKRUPTCY~~
Justice of the Court of King's Bench of Alberta

CONSENTED TO BY:

BORDEN LADNER GERVAIS LLP

Per: _____



Name: Kevin E. Barr
Counsel to Nomodic Modular Structures
Inc., Aithra Projects Inc., and Nomodic
Modular Structures (Ontario) Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Nomodic Modular Structures Inc. of the city of Calgary in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 6th day of October 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

FORM 31 --- Concluded

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2996918
Estate No. 25-2996918

- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____, of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Fax: (403) 232-6116
E-mail: cameron.browning@fticonsulting.com

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.